

Income & Expenditure 2008/09

	£m
NHS Clinical Income	
Elective	24.9
Non-Elective	47.2
Outpatient	27.8
A&E	8.4
Other	22.9
Sub Total	131.2
PBR (Clawback)/ Relief	0.0
Total	131.2
Non NHS Clinical income	
Private patient income	0.2
Other non protected income	1.0
Total	1.2
Other income	
Education and Training	12.6
Research & Developmet	0.2
Other income	6.3
Total	19.2
PFI Specific income	0.2
Total income	151.9
Pay Costs	(108.1)
Drug costs	(7.3)
Clinical supplies and sevicees	(13.4)
Other Costs	(6.5)
PFI specific costs	
Total Unitary Payment	(5.0)
Release of PFI deferred asset	(0.8)
Other Costs	0.0
Total costs	(141.2)
EBITDA	10.7
<i>EBITDA margin</i>	7%
Profit / loss on asset disposals	0.0
Fixed Asset impairments	0.0
Total Depreciation & Amortisation	(4.8)
Total interest receivable/ (payable)	0.4
Total interest payable on Loans and leases	0.0
PDC Dividend	(3.8)
Net Surplus/(Deficit)	2.5
<i>Net margin</i>	2%

Balance sheet	
FIXED ASSETS	
Tangible + Intangible Assets	94.7
PFI Residual interest	1.9
PFI Deferred Assets	23.8
Total Fixed Assets	120.3
CURRENT ASSETS	
Stocks & Work in Progress	0.9
NHS Trade Debtors	7.6
Non NHS Trade Debtors	1.8
Other Debtors	0.0
Accrued Income	0.7
Prepayments	(0.0)
Cash at bank and in hand	5.8
Total Current Assets	16.7
CURRENT LIABILITIES (amounts due in less than one year)	
Trade Creditors	(0.8)
Other Creditors	(2.2)
PDC dividend creditor	0.0
Capital Creditors	(1.2)
Interest payable creditor	0.0
Payments on Account	0.0
Accruals	(12.2)
Deferred Income	(0.4)
Total Current Liabilities	(16.7)
NET CURRENT ASSETS (LIABILITIES)	(0.0)
Long term Debtors	2.0
TOTAL ASSETS LESS CURRENT LIABILITIES	122.4
Creditors: Amounts falling due after more than one year	0.0
Finance leases	0.0
Provisions for liabilities and charges	(2.1)
TOTAL ASSETS EMPLOYED	120.3
LOANS	
Total Loans	0.0
TOTAL LOANS	0.0
TAXPAYERS' EQUITY	
Public dividend capital	50.0
Income and expenditure reserve	24.0
Revaluation reserve	44.4
Donated asset reserve	1.9
Other Reserves (Government grant reserve etc)	0.0
TOTAL TAXPAYERS EQUITY	120.3
TOTAL FUNDS EMPLOYED	120.3
Balance sheet check	TRUE TRUE
KPIs	
NHS Trade Debtor Days	21.1
Non NHS Trade Debtor Days	35.0
Trade Creditor Days	8.7
WC Facility level	11.0

2008/09 Cash Flow	
EBITDA	10.7
Excluding Non cash I&E items	0.7
Movement in working capital:	
Stocks & Work in Progress	0.1
NHS Trade Debtors	0.8
Non NHS Trade Debtors	0.0
Other Debtors	0.0
Accrued Income	0.1
Prepayments	1.0
Trade Creditors	0.1
Other Creditors	0.5
Payments on Account	0.0
Accruals	0.1
Deferred Income	(0.0)
Provisions & Liabilities	(0.2)
CF from Operations	13.9
Capital Expenditure	
Capex spend	(4.0)
PFI residual interest	(1.1)
Cash receipt from asset sales	0.0
CF before Financing	8.7
Movement in LT debtors	0.1
Movement in LT Creditors	0.0
Interest (paid) on loans and leases	0.0
Interest (paid)/ received on cash balance	0.4
Drawdown of loans and leases	0.0
Repayment of loans and leases	0.0
Public Dividend Capital received	0.0
Public Dividend Capital repaid	0.0
Movement in Other grants/Capital received	0.0
Dividends paid	(3.8)
Net cash outflow/inflow	5.4